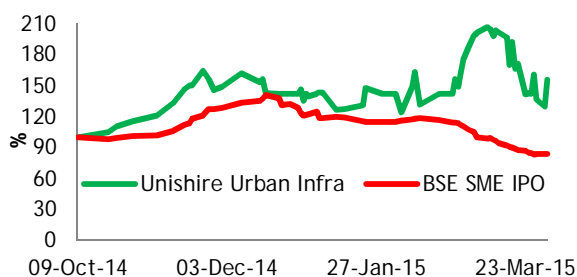


June 12, 2015

CMP	12.0
BSE Code	537582
BSE ID	UNISHIRE
52wk High/Low (₹)	17.15/6.70
Average Volume (3M) [§]	3,21,923
Market Cap (₹ Crore)	29.2

Shareholding - Mar 2015	No.	%
Promoters	65,00,000	26.68
FII's	0	0.00
DII's	0	0.00
Public & Others	1,78,58,500	73.32

Stock Chart As on March 31, 2015


Common Size Analysis (%)	H2 FY15	H1 FY15
Cost of Material/TR	0.0	0.0
Employee Cost/TR	15.0	21.9
Other Expenses/TR	133.3	262.5
Interest Cost/TR	0.04	0.13

Valuation Ratios	
P/E (TTM) (x)	0.00
P/BV (TTM) (x)	1.18
EPS (H2 FY15)	(0.034)

Financial Ratios	%
EBIDTA Margin	(252.5)
PAT Margin	(29.2)
Impact Cost [^]	--

Financials and Ratios are on Standalone basis

TR stands for Total Revenue

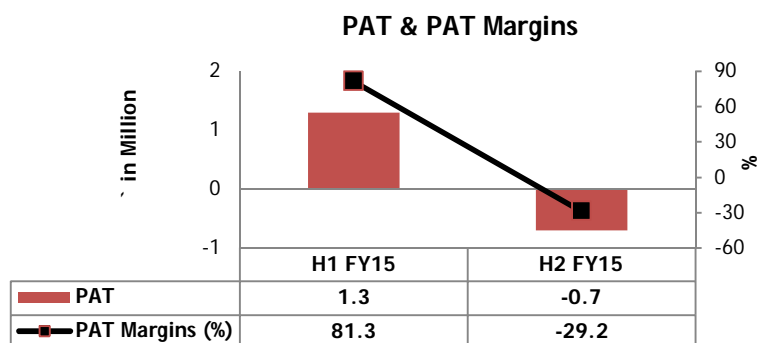
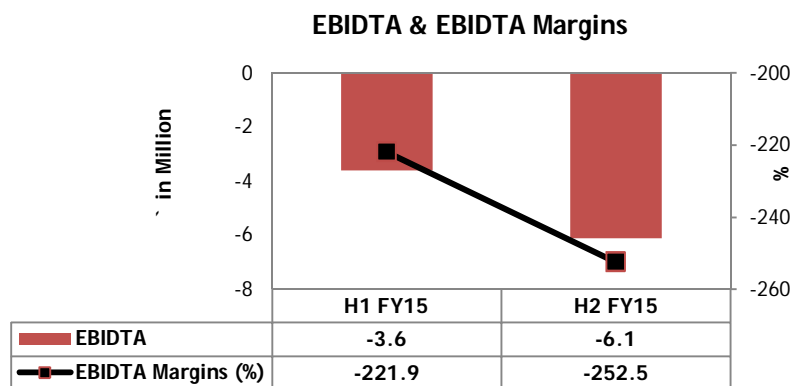
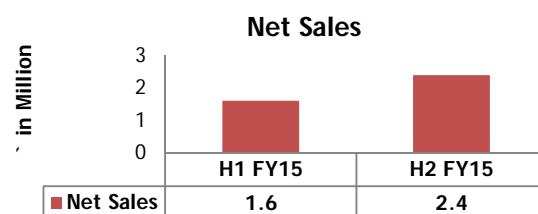
TTM stands for trailing twelve months

[^]Source: BSE, for June, 2015

[§] - Average Volumes (Total Shares traded) for 3 Months

H2 FY15 Analyst's Review

- Total Income from Operations which includes Income from Investments increased from Rs. 1.6 million in H1 FY15 to Rs. 2.4 million in H2 FY15.
- Change in Inventories rose to Rs. 4.9 million in H2 FY15 from Rs. 0.6 million in H1 FY15. Other Expenses dropped from Rs. 4.2 million reported in H1 FY15 to Rs. 3.2 million in H2 FY15.
- Despite an increase in Total Income from Operations, the Company reported an Operating Loss of Rs. 6.1 million in H2 FY15 as compared to an Operating Loss of Rs. 3.6 million in H1 FY15. The impact of loss widened due to the higher Changes in Inventories reported for the period under review.
- Other Income rose from Rs. 5.2 million reported in H1 FY15 to Rs. 6 million reported in H2 FY15.
- In line with the Operating Loss, the Net Loss stood at Rs. 0.7 million in H2 FY15 as compared to a Net Profit of Rs. 1.3 million in H1 FY15.





Financial Snapshot

Particulars	Standalone Financials (In Millions)		
	H2 FY 2015	H1 FY 2015	h-o-h (%)
Income Statement			
Net Sales / Income from Operations	2.4	1.6	50.0
Expenses			
Cost of material consumed	0.0	0.0	-
Change in Inventories	4.9	0.6	716.7
Employee Benefit Expenses	0.36	0.35	2.9
Administrative, Manufacturing, Selling & Other Expenses	3.2	4.2	-23.8
EBIDTA	-6.1	-3.6	70.7
Depreciation & Amortization	0.44	0.42	4.8
Finance Costs / Interest Expense	0.001	0.002	-50.0
Other Income	6.0	5.2	15.4
Profit After Tax (PAT)	-0.7	1.3	-153.8
Key Ratios - Income Statement			
EBIDTA Margin (%)	-252.5	-221.9	-
PAT Margins (%)	-29.2	81.3	-
Adjusted EPS	-0.034	0.053	-

Source: Capitaline Database; Company Financials

About Us

LOTUS KNOWLWEALTH (LKW) is a **Knowledge** based company that commenced business in 1990. LKW is engaged primarily in **CAPITAL MARKET RESEARCH, INVESTMENT ADVISORY and STRATEGY services.**

GURUKSHETRA.com is an online initiative of LKW that focuses on Personal Finance and Financial Literacy.

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Disclosure

This report has been prepared for the BSE Investor Protection initiative and all the data for this report has been sourced primarily from publicly available documents and information. LKW asserts that it makes no Investment Recommendation through the medium of this Report.

Furthermore, each member of the team involved in the preparation of this report, hereby affirms that there exists no conflict of interest.